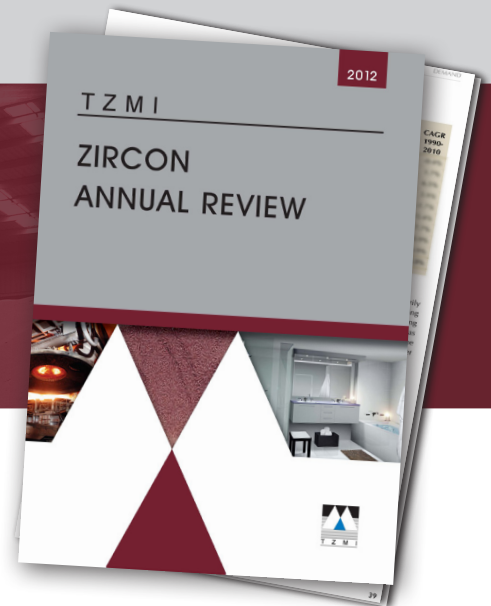


# ZIRCON ANNUAL REVIEW

**“Current, relevant and comprehensive review of the zircon sector provided by independent industry experts.”**



## WHAT DO YOU RECEIVE?

The *Zircon Annual Review 2012* is a brand new publication from TZMI which has been designed as an essential and comprehensive publication covering one of the most buoyant sectors of the mineral sands industry. Previously the zircon sector was a section of the Mineral Sands Annual Review, however with the depth of information and dynamic nature of this sector, this new publication has been developed to serve markets needs.

The *Zircon Annual Review* will provide an analysis of events in the zircon industry in 2011, including up-to-date commentary and independent review of end-consumers, supply and demand, new projects and new sources of supply, extensive profiles of all industry participants, as well as an outlook for coming years while identifying key trends and developments and impacts on a global scale.

The information contained in the *Zircon Annual Review* is carefully researched drawing on TZMI's extensive database and is an essential reference for the industry.

## WHO SHOULD BUY THIS REPORT?

This inaugural publication is an essential resource for all participants who are involved in zircon related activities or wanting to learn more about this dynamic sector, including:

- Zircon producers
- Zircon end-users including those in ceramics, refractories, foundries, and specialty chemicals and materials
- New producers
- Mineral sands producers and industry participants
- Financial industry (fund managers, hedge funds, investors and potential investors)
- Those interested in entering the sector

**BONUS! Powerpoint Executive Summary**

**Receive an additional Executive Summary in electronic format to succinctly convey the key themes and charts.**

## ZIRCON ANNUAL REVIEW

A\$5,000 excluding GST.

For Australian subscribers, 10% GST will be added to the listed price.

## WHAT INFORMATION IS INCLUDED?

This inaugural edition will provide a comprehensive overview of the zircon sector supported by thorough analysis of the end-use markets and detailed independent commentary on supply/demand scenarios. Subject matter will have a particular focus on the 2011 year and include:

- An introduction to the zircon sector and market
- Major end-uses including ceramics, special chemicals and materials, refractories and foundries
- Zircon supply
- Demand dynamics
- Zircon pricing
- New projects and supply
- Strategic issues
- Profiles on all sector participants

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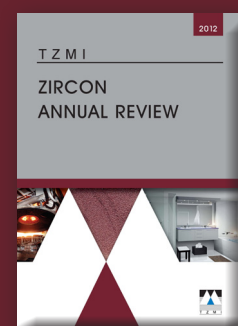
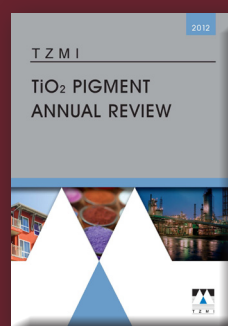
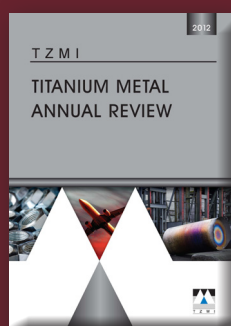
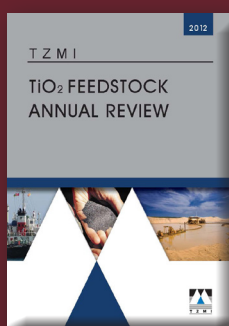
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## Introducing TZMI's Annual Review suite

TZ Minerals International is pleased to announce the forthcoming release of new suite of Annual Reviews. TZMI's Annual Reviews have expanded to encompass four volumes covering Titanium Feedstocks, Zircon, TiO<sub>2</sub> Pigment and Titanium Metal. This new offering provides a comprehensive, in depth and independent analysis of each of the sectors in the TiO<sub>2</sub> value chain. In 2012 all of TZMI's publications will be available electronically.



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## ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO<sub>2</sub> pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- **Mergers and acquisitions**
- **Market assessments and industry analysis**
- **Due diligence**
- **Pre-feasibility studies incl. preliminary capital and operating cost estimation**
- **Competitive cost analysis and benchmarking**
- **Technical reviews and audits**
- **Resource assessments**
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- **Flowsheet development**
- **Customised data analysis and reporting.**

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